

FORM 17

SAINT VINCENT AND THE GRENADINES

INTERNATIONAL BUSINESS COMPANIES (AMENDMENT AND CONSOLIDATION)
ACT

[Section 156(1).]

Articles of Continuance

1. Name of Company:
2. Name under which the company is to be continued:
3. Jurisdiction under which company is incorporated:
4. Date on which company was incorporated:
5. Registered Office:
Address:
Mailing Address:
6. Registered Agent:
Name:
Address:
Mailing Address:
7. Form of Limitation of Liability (if any) (*please check appropriate box*)
 - (a) Currencies in which shares of the International Business Company shall be issued are:
.....;; and Convertible into U.S. \$ at rates of;; and respectively.
 - (b) The total authorised capital (if any) of the International Business company is:
U.S. \$
 - (c) The number of shares (if any) with par value that the International Business Company is authorised to issue is shares, each with a par value of
U.S. \$
 - (d) The number of shares (if any) without par value that the International Business Company is authorised to issue is shares with aggregate Capital Value of U.S. \$
 - (e) Classes and series of shares that the company is authorised to issue:
Classes of Shares:;;
Outline the relative designations, powers, preferences, rights, qualifications, limitations or restrictions of each class and of each share

within a class.

.....
.....
.....

(f) Is the International Business Company authorised to issue bearer shares?

Yes [] No []

(i) The number of shares to be issued as bearer shares is:

(ii) The number of shares to be issued as registered shares is:

(iii) If shares issued to bearer are to be issued, state the manner in which a required notice is to be given to holders of such shares:

.....
.....
.....

(iv) Registered shares may be exchanged for shares issued to bearer as shares issued to bearer may be exchanged for registered shares as follows:

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.....
.....

(vi) The right to transfer any shares in the company is restricted as follows:

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.....
.....

(g) Where the International Business Company is to be limited by guarantee (whether or not authorised to issue shares), each member of the International Business Company, shall by affixing his signature below (or by providing a separate undertaking by signed writing in similar terms to the International Business Company) undertake as follows:

That he shall undertake to contribute to the assets of the International Business Company in the event of the International Business Company being wound up during the time that he is a member, or within one year afterwards, for the payment of the debts and liabilities of the International Business Company contracted before the time at which he ceases to be a member, and of the costs, charges and expenses of the winding-up of the company, and for the adjustment of the rights of the contributors amongst themselves—

[] in an amount not exceeding U.S. \$..... : or

[] in an unlimited amount.

(h) The International Business Company is to be an unlimited company. The liability of the members of the International Business Company in respect of the company's debts, liabilities and obligations is unlimited.

Yes [] No []

9. Amendments to the articles and by-laws that are to be effective upon registration of the articles of continuance:

10. Other provisions, if any:

11. Date: Signature: Office Held:

FOR REGISTRY USE ONLY

Company No.:

Agent Code No.:

Date Filed:

Received By: