

FORM 5

SAINT VINCENT AND THE GRENADINES

INTERNATIONAL BUSINESS COMPANIES (AMENDMENT AND CONSOLIDATION)  
ACT

[Section 30(2).]

*Certificate of Immobilisation*

.....  
(Name of International Business Company)

.....  
(International Business Company Number)

We being the Registered Agents of the above International Business Company hereby confirm:

1. That [Name] of [address] [born/incorporated] on [date] is the lawful beneficial owner of [number] [description, voting/non voting, ordinary/preference etc] Bearer Shares issued by the above International Business Company.
2. That the Bearer Shares referred to above are represented by share certificate(s) number [ ], and [ ] issued by the International Business Company.
3. That the Bearer Share Certificates are held in our custody to the account of the beneficial owner as required by the laws of Saint Vincent and the Grenadines.
4. (i) That we have no legal or equitable interest in the Bearer Shares save that we hold them as mere custodians; OR  
(ii) That we hold the Bearer Shares as [Trustees]/[Nominees] pursuant to a [trust]/[nominee agreement] established between ourselves and the beneficial owner. (Note: Cross out 4(i) or 4(ii), whichever does not apply.)
5. That this Certificate of Immobilisation is not a negotiable instrument.

[REGISTERED AGENT'S SEAL]

.....  
*Signed by Registered Agent*

Date .....

\_\_\_\_\_